APPENDIX - LIST OF EXHIBITS

Exhibit No.	Description

- 1. Bankruptcy Hearing 1/11/00 Transcript
- 2. James Lancelotta Deposition Transcript
- 3. Curtis Coon Deposition Transcript
- 4. List of Funding Requests
- 5. Outline of Business Deal
- 6. Howard Rubenstein Deposition Transcript
- 7. NADIF LLC Formation Records
- 8. William C. Sammons Affidavit
- 9. Draft of July Venture Agreement
- 10. July Venture Agreement
- 11. Bankruptcy Hearing 8/4/99 Transcript
- 12. Stephen Garchik Deposition Transcript
- 13. Zuckerman Memo to Gotham
- 14. Draft of August Venture Agreement
- 15. Coon Letter to Fraga
- 16. August Venture Agreement
- 17. First Mariner Term Sheet
- 18. Bankruptcy Hearing 9/21/99 Transcript
- 19. Order Approving Debtor's Motion for Post-Petition Financing
- 20. First Mariner Letter to Lancelotta

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- 21. Wachovia Letter
- 22. Mercantile Letter
- 23. Plan of Reorganization
- 24. **Ballot**
- 25. Notice of Leeds Foreclosure
- 26. Order to Docket [NADIF] Foreclosure
- 27. Order Ratifying NADIF Foreclosure
- 28. Lancelotta's Chronology
- 29. Motion for Post-Petition Financing
- 30. John R. "Jack" Quinn Deposition Transcript
- 31. Baltimore Sun Article 10/22/99
- 32. Baltimore Sun Article 11/22/99
- 33. Lancelotta's Letter to First Mariner
- 34. Lancelotta's Comments on Draft August Venture
- 35. Draft of August Agreement Venture Agreement dated 8/24/99
- 36. Lancelotta's Interrogatory Responses
- 37. Wyndholme's Interrogatory Responses
- 38. Mrs. Lancelotta's Interrogatory Responses
- 39. Gotham's Cash Receipts and Disbursements
- 40. Consent Order
- 41. Judge Derby's Order Regarding the Validity of NADIF's Lien
- 42. Baltimore City Circuit Order Regarding the Validity of NADIF's Lien

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